

# Tourism & Outdoor Recreation



The NWCCOG Region is an international hub of tourism and outdoor recreation, supported by its world class ski resorts, large amounts of public lands, lakes and rivers, and breathtaking landscapes. The tourism and outdoor recreation industry includes a variety of subsectors ranging from accommodation and attractions to entertainment and heritage tourism. Specifically, the tourism and outdoor recreation industry includes ski resorts, providers of recreation both outdoor and indoor; companies that produce, promote or participate in live performances, sporting events or exhibits. Additionally, companies in this industry operate facilities or provide services that enable patrons to participate in recreational activities or pursue amusement, hobby and leisure-time interests, such as amphitheaters, golf courses, fitness and recreation centers and other amusement and recreation-related services. Companies that provide customers with accommodations and food services are also included.

**# Jobs: 36,062**  
**% of all Jobs: 50%**  
**Total Establishments: 3,290**  
**5-Year Job Growth: -10.5%**

## Accommodations & Food Services

- **Jobs: 16,479 (23% of all jobs)**
- **Establishments: 869 (10% of all establishments)**
- **Average Annual Wage: \$34,746**

## Arts, Entertainment, Recreation

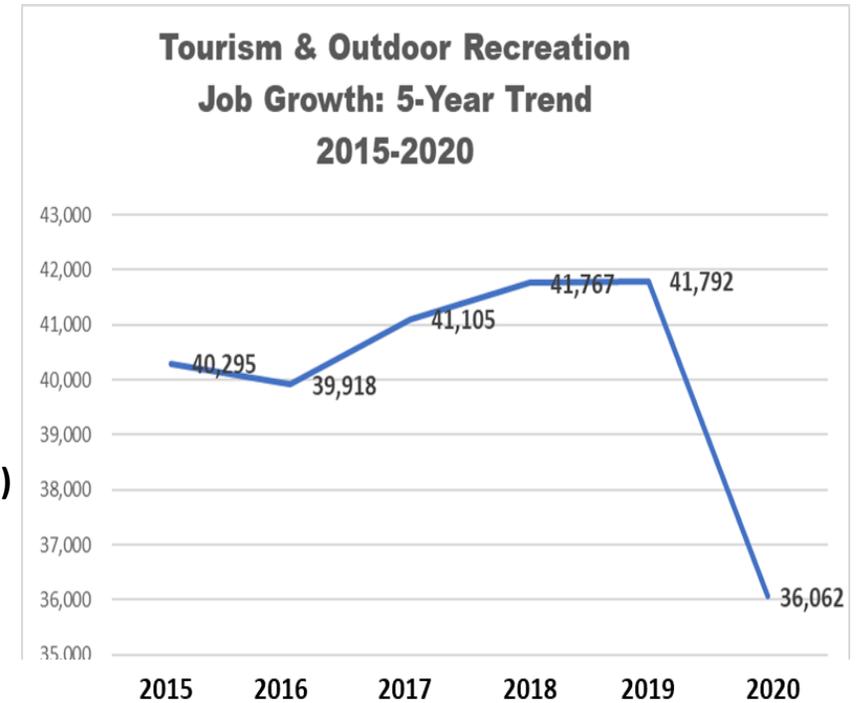
- **Jobs: 6,620 (9% of all jobs)**
- **Establishments: 257 (3% of all establishments)**
- **Average Annual Wage: \$33,790**

## Retail

- **Jobs: 8,509 (12% of all jobs)**
- **Establishments: 991 (11% of all establishments)**
- **Average Annual Wage: \$43,243**

## Real Estate Rental & Leasing

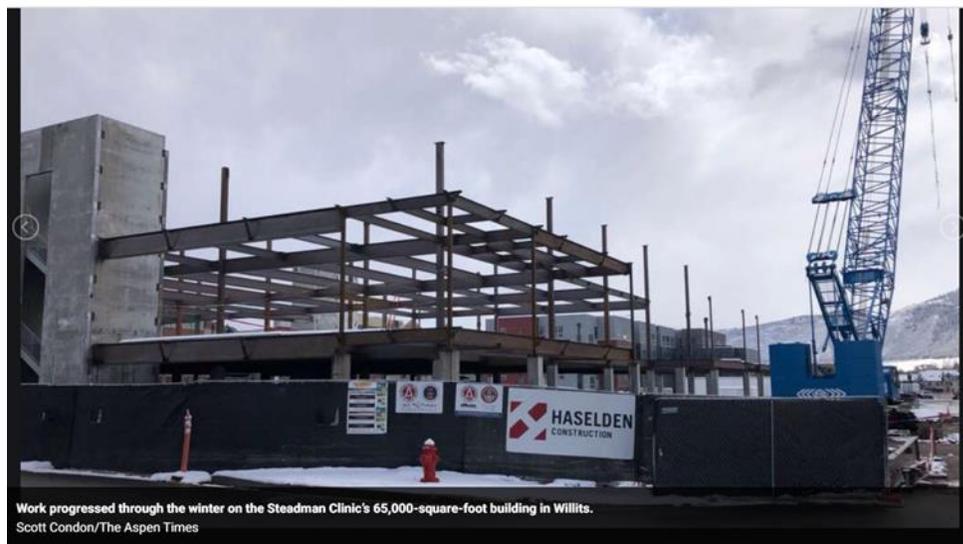
- **Jobs: 4,454 (6% of all jobs)**
- **Establishments: 1,173 (13% of all establishments)**
- **Average Annual Wage: \$65,540**



## Major Employers

- **Vail Resorts**
- **Winter Park Ski Area**
- **Aspen Skiing Company**
- **Breckenridge Grand Vacations**
- **Wilderness Property Management**
- **Keystone Resort Property Management**

# Construction



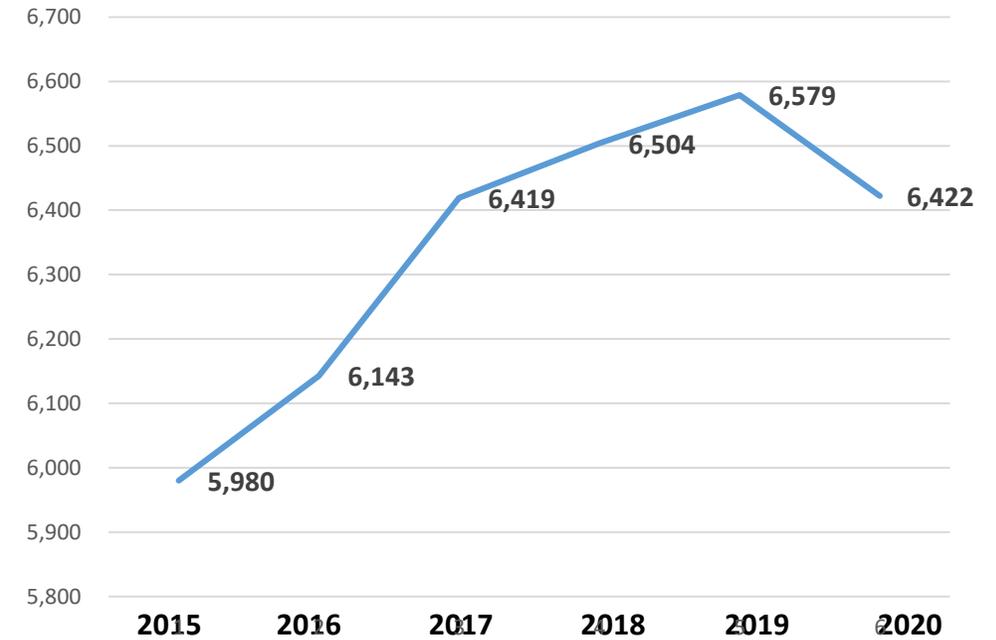
- **# Jobs: 6,422**
- **% of all Jobs: 9%**
- **Total Establishments: 1,352**
- **5-Year Job Growth: 7.3%**
- **Average Annual Salary: \$71,625**

## Major Employers

- **RA Nelson & Associates**
- **Gallegos Corporation**
- **Pinnacle Mountain Homes**
- **Peak Materials, LLC.**

The construction industry includes businesses that provide a full spectrum of planning, design, development, operations and maintenance of critical structures, machinery, equipment and other systems. These businesses provide engineering services for all types of industries ranging from construction and transportation to manufacturing and energy. Specifically, the industry includes businesses that construct buildings and civil engineering projects ranging from utility, water and solid waste systems to highways, streets and bridges. Contractors specializing in steel and concrete, site preparation, installing and servicing building equipment, and other specialized trades are also included. Companies in the infrastructure engineering industry manufacture asphalt, coating materials, brick, cement, concrete, and machinery and wholesale, rent, and lease construction and mining machinery and equipment. Infrastructure engineering companies implement complex projects from initial concept to delivery and operation, which includes consultancy services and building services ranging from architectural, drafting, mapping and surveying to inspection, evaluation, testing, remediation and related services during the construction or installation phase of engineering projects.

## Construction Jobs: 5-Year Trend 2015-2020



# Healthcare

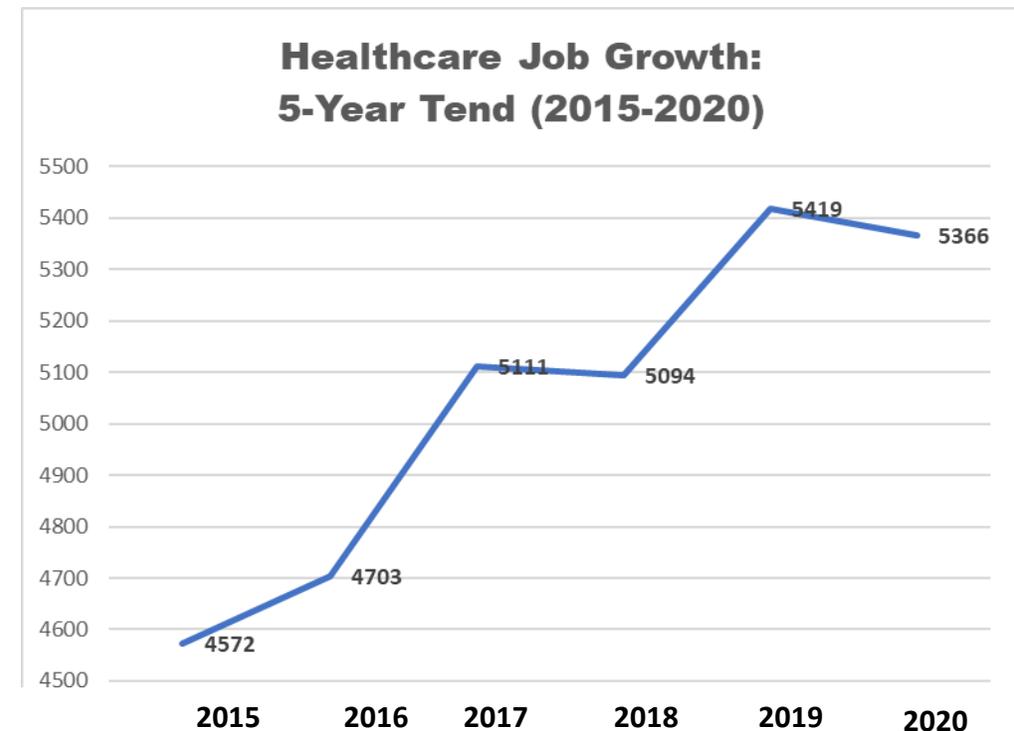


Businesses in the healthcare industry includes the offices of physicians, dentists, chiropractors, optometrists, mental health practitioners, physical and speech therapists, podiatrists and other health practitioners. The industry includes hospitals ranging from general medical, surgical and psychiatric to substance abuse and specialty care, and includes centers focused on family planning, outpatient mental health and substance abuse, kidney dialysis, diagnostic imaging and emergency care. Businesses focused on nursing care, assisted living and long-term care, and businesses that provide services for individuals, families and the elderly, are also included. The industry includes home health equipment rental, fitness and recreation facilities, diet and weight reducing services, and massage and yoga services. Companies that manufacture ophthalmic goods, and retailers engaged in vitamins and nutrition supplements, are also included.

- **# Jobs: 5,366**
- **% of all Jobs: 9%**
- **Total Establishments: 450**
- **5-Year Job Growth: 17.4%**
- **Average Annual Salary: \$70,772**

## Major Employers

- Vail Health Hospital
- St. Anthony's Summit Medical Center
- Aspen Valley Hospital
- Middle Park Medical Center
- Steadman Clinic
- Vail-Summit Orthopaedics



# Professional, Technical, Scientific, Information



Technology and information businesses are high-knowledge, human capital-based businesses that are expanding globally. The technology and information industry includes businesses that may develop, produce or provide software, hardware, telecommunications, data management, Internet-based services and other information services. Specifically, companies included in this industry help deliver voice, data and video to end users, and includes landline and wireless telephone communications companies, radio and television communications services, and cable and Internet service providers. Companies in this industry are also involved in activities ranging from the development of off-the-shelf software products to customer computer programming, computer facilities management, computer systems design and data processing services. The technology and information industry also includes companies manufacturing computers, computer storage solutions to manage and protect business information, storage media, and circuit boards. Computer training and electronic and precision equipment repair and maintenance services are also included.

- **# Jobs: 3,867**
- **% of all Jobs: 5.3%**
- **Total Establishments: 450**
- **5-Year Job Growth: 10%**
- **Average Annual Salary: \$92,081**

## Major Employers

- Vail Architecture Group
- Beaudin Ganze Consulting Engineers
- SGM Inc.



# Public Administration



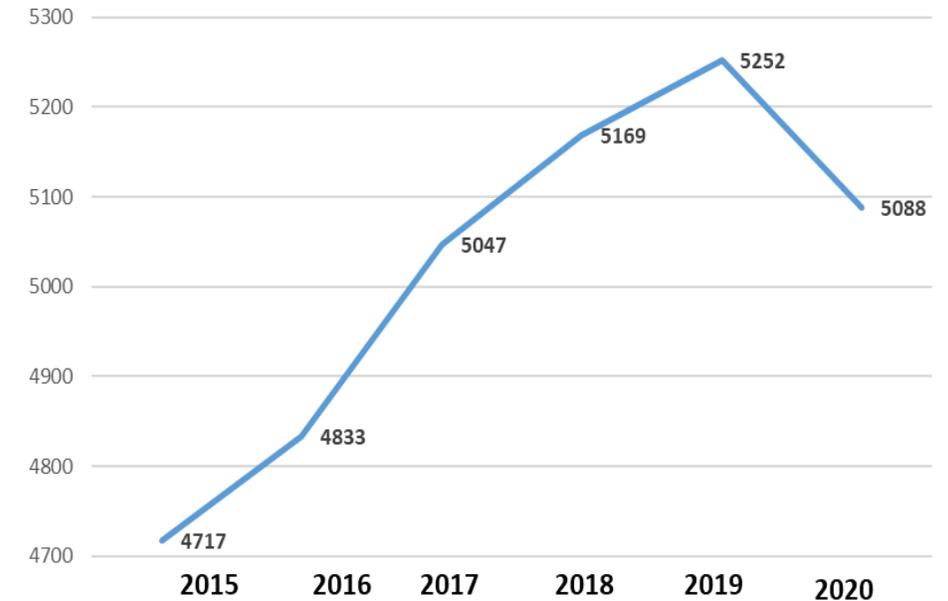
The Public Administration sector consists of establishments of federal, state, and local government agencies that administer, oversee, and manage public programs and have executive, legislative, or judicial authority over other institutions within a given area. These agencies also set policy, create laws, adjudicate civil and criminal legal cases, provide for public safety and for national defense. In general, government establishments in the Public Administration sector oversee governmental programs and activities that are not performed by private establishments. Government establishments also engage in a wide range of productive activities covering not only public goods and services but also individual goods and services similar to those produced in sectors typically identified with private-sector establishments.

- **# Jobs: 5,088**
- **% of all Jobs: 7%**
- **Total Establishments: 99**
- **5-Year Job Growth: 7.9%**
- **Average Annual Salary: \$63,055**

## Major Employers

- **Eagle County Government**
- **Grand County Government**
- **Jackson County Government**
- **Pitkin County Government**
- **Summit County Government**
- **All Town Governments in the region**
- **US Forest Service**
- **US Bureau of Land Management**
- **US Bureau of Reclamation**

## Public Administration Job Growth: 5-Yr Trend (2015-2020)



# Agriculture, Forestry, Fishing & Hunting



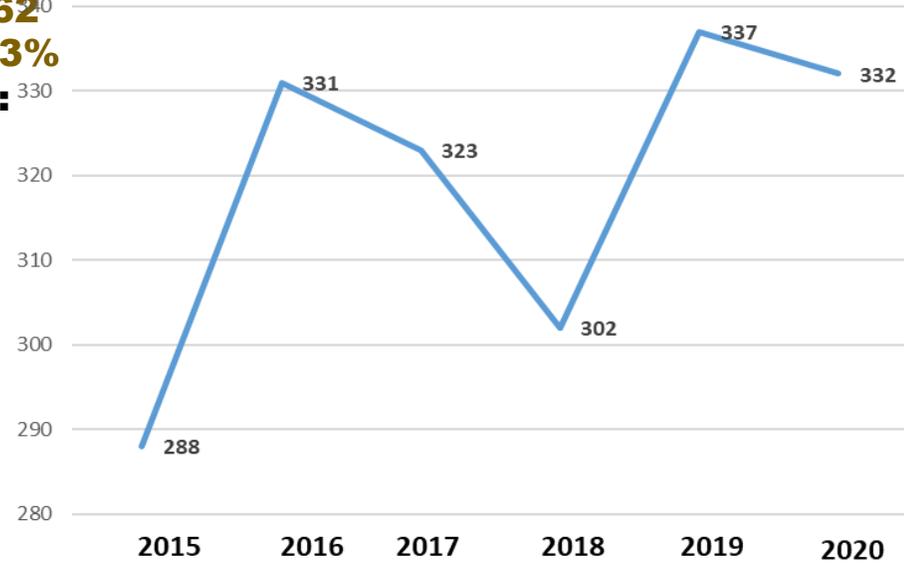
### Region

- **# Jobs: 332**
- **% of all Jobs: 1%**
- **Total Establishments: 62<sup>0</sup>**
- **5-Year Job Growth: 15.3%**
- **Average Annual Salary: \$52,135**

### Major Employers

- Forest Products Inc.
- Wamsley Cattle Company
- Big Creek Ranch
- Grand Elk Ranch & Club
- US Forest Service
- Colorado State Forest Service

**Agriculture, Forestry, Fishing, Hunting**  
**Job Growth: 5 Yr (2015-2020)**



The NWCCOG Region has a strong heritage in farming and ranching, as well as great depth in natural and organic foods and craft beverages. Businesses in the agriculture industry include crop production and services, livestock, food processing, agricultural machinery and equipment, agricultural chemical manufacturing, and food and beverage wholesalers, as well as food and agricultural-related transportation, warehousing and storage. The agriculture industry includes all types of food processing businesses encompassing everything from meat packing plants, and tortilla manufacturing to companies that produce cheese, pet food, and baked goods. While the industry only accounts for 1% of all jobs in the whole region, it accounts for 17% of all jobs in Jackson County.

### Jackson County:

- **# Jobs: 84**
- **% of all Jobs: 17%**
- **Total Establishments: 15**
- **5-Year Job Growth: -4.5%**

